

Black Sea Bass Advisory Panel Information Document¹ June 2014

Management System

The Fishery Management Plan (FMP) for black sea bass became effective in 1997 when it was incorporated into the Summer Flounder and Scup FMP. The FMP established the management unit for black sea bass (*Centropristis striata*) as the U.S. waters in the western Atlantic Ocean from Cape Hatteras, North Carolina to the U.S.-Canadian border. The FMP additionally included measures to ensure effective management of the black sea bass resource. Two management entities work cooperatively to develop fishery regulations for black sea bass: the Atlantic States Marine Fisheries Commission (ASMFC), and the Mid-Atlantic Fishery Management Council (MAFMC). The National Marine Fisheries Service (NMFS) works in conjunction with the MAFMC as the federal implementation and enforcement entity. This cooperative management endeavor was developed because significant portions of black sea bass catch are taken from both state (0-3 miles offshore) and Federal waters (3-200 miles offshore).

The commercial and recreational black sea bass fisheries are managed using catch and landings limits, commercial quotas, recreational harvest limits, minimum fish sizes, gear regulations, permit requirements, and other provisions as prescribed by the FMP. Black sea bass was under a stock rebuilding strategy beginning in 2000 until it was declared rebuilt in 2009. The FMP, including subsequent Amendments and Frameworks, is available on the Council website at: http://www.mafmc.org/fisheries/fmp/sf-s-bsb.

Basic Biology

Detailed information on black sea bass life history and habitat requirements can be found in the documents titled "Essential Fish Habitat Source Document: Black Sea Bass, *Centropristis striata*, Life History and Habitat Characteristics" (Steimle et al. 1999) as well as in an update of that document, "Essential Fish Habitat Source Document: Black Sea Bass, *Centropristis striata*, Life History and Habitat Characteristics (2nd Edition)" (Drohan et al. 2007). Electronic versions are available at the following website: http://www.nefsc.noaa.gov/nefsc/habitat/efh/. Information contained in these documents is summarized here.

The northern population of black sea bass spawns in the Middle Atlantic Bight over the continental shelf during the spring through fall, primarily between Virginia and Cape Cod, Massachusetts. Spawning begins in the spring in the southern portion of the population range, i.e., off North Carolina and Virginia, and progresses north into southern New England waters in the summer and fall. Collections of ripe fish and egg distributions indicate that the species

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¹ Data employed in the preparation of this document are from unpublished National Marine Fisheries Service (NMFS) Dealer, Vessel Trip Reports (VTRs), Permit, and Marine Recreational Statistics (MRFSS/MRIP) databases, as of May 2014, unless otherwise noted.

spawns primarily on the inner continental shelf between Chesapeake Bay and Montauk Pt., Long Island. The duration of the larval stage and habitat-related settlement cues are unknown; therefore, distribution and habitat use of this pelagic stage may only partially overlap with that of the egg stage. Adult black sea bass are also very structure oriented, especially during their summer coastal residency. Unlike juveniles, they tend to enter only larger estuaries and are most abundant along the coast. Larger fish tend to be found in deeper water than smaller fish. A variety of coastal structures are known to be attractive to black sea bass, including shipwrecks, rocky and artificial reefs, mussel beds and any other object or source of shelter on the bottom. In the warmer months, inshore, resident adult black sea bass are usually found associated with structured habitats. During the summer, adult black sea bass share complex coastal habitats with other fishes including tautog, hakes, conger eel, sea robins and other transient species. Essential Fish Habitat for black sea bass consists of pelagic waters, structured habitat (e.g., sponge beds), rough bottom shellfish, and sand and shell, from the Gulf of Maine through Cape Hatteras, North Carolina.

Black sea bass attain a maximum size of around 60 cm (23.6 in) and 4 kg (8.8 lb), with a maximum age for females of 8 and age 12 for males (DPSWG 2009). Maturity data is routinely collected on Northeast Fisheries Science Center (NEFSC) survey cruises and model estimates for length suggest 50 percent maturity occurs at 20.4 cm (8.0 inches) with 95 percent maturity attained by 28 cm (11.0 inches).

Adult black sea bass are generalist carnivores that feed on a variety of infaunal and epibenthic invertebrates, especially crustaceans (including juvenile lobster, crabs, and shrimp), small fish, and squid. The NEFSC food habits database lists the spiny dogfish, Atlantic angel shark, skates, spotted hake, summer flounder, windowpane, and goosefish as predators of black sea bass.

Status of the Stock

The most recent accepted benchmark assessment on black sea bass, which used a statistical catch at length (SCALE) model, was peer-reviewed and accepted in December 2008 by the Data Poor Stock Working Group (DPSWG) Peer Review Panel (DPSWG 2009). Reports on "Stock Status," including annual assessment and reference point update reports, Stock Assessment Workshop (SAW) reports, Stock Assessment Review Committee (SARC) panelist reports, and DPSWG reports and peer-review panelist reports are available online at the NEFSC website: http://www.nefsc.noaa.gov/saw/.

The latest assessment update was completed in July 2012, and concluded that the stock was not overfished and overfishing was not occurring in 2011, relative to the DPSWG biological reference points. The 2011 stock was at 102% of the spawning stock biomass at maximum sustainable yield (SSB_{MSY}). Fishing mortality (F_{MULT}) in 2011 was F=0.21, a decrease from F=0.41 in 2010 (Figure 1). This point estimate of F=0.41 is below the fishing mortality threshold of F=0.44. Estimates for 2011 total biomass were at 28.0 million lb (12,700 mt), above the value for B_{MSY} . Spawning stock biomass (SSB) in 2011 was estimated at 24.6 million lb (11,145 mt). 2011 SSB was 102% of SSB_{MSY} (24.0 million lb, 10,880 mt; Figure 2). Recruitment estimated by the model was relatively constant through the time series with the exception of the 1999 and 2001 year classes. These cohorts appeared to be the driving force behind the increase in biomass and SSB. The estimated average recruitment (age one) in 2011 (2010 cohort) was 21.0 million fish.

The DPSWG Panel noted that despite acceptance of the assessment model there was "considerable uncertainty with respect to stock status." The review Panel also recommended that the SSC "recognize and allow for the sizeable uncertainty in stock status when establishing catch limits."

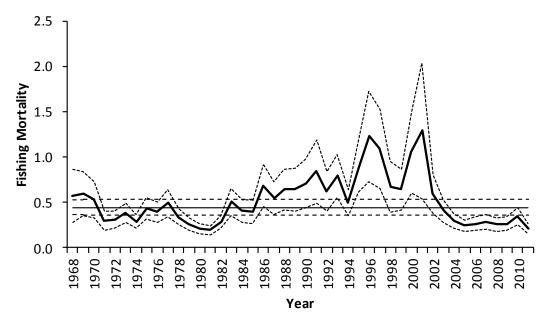


Figure 1: Estimated fishing mortality (+/- 2 standard deviations) of black sea bass from 1968-2011. Horizontal lines are $F_{MSY} \pm 80\%$ confidence interval. Source: Shepherd 2012.

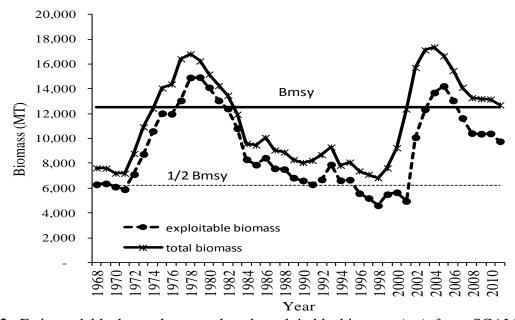


Figure 2: Estimated black sea bass total and exploitable biomass (mt) from SCALE model update, 1968-2011. Also shown are the biological reference points associated with total biomass. Source: Shepherd 2012.

Fishery Performance

There are significant commercial and recreational fisheries for black sea bass. Black sea bass is managed primarily using output controls (catch and landings limits), with 49 percent of the landings being allocated to the commercial fishery as a commercial quota and 51 percent allocated to the recreational fishery as a recreational harvest limit.

Table 1 summarizes the black sea bass management measures for the 2004-2015 fishing years. Acceptable biological catch (ABC) levels have been identified for this stock since 2010, and recreational and commercial annual catch limits (ACLs), with a system of overage accountability for each ACL, were first implemented in 2012. It should be noted that catch limits include both projected landings and discards, whereas the commercial quotas and recreational harvest limits are landings based (i.e., harvest).

Total landings (commercial and recreational) peaked in the late 1980's at 15.8 million lb, and in 2013 were about 4.7 million lb total (Figure 3).

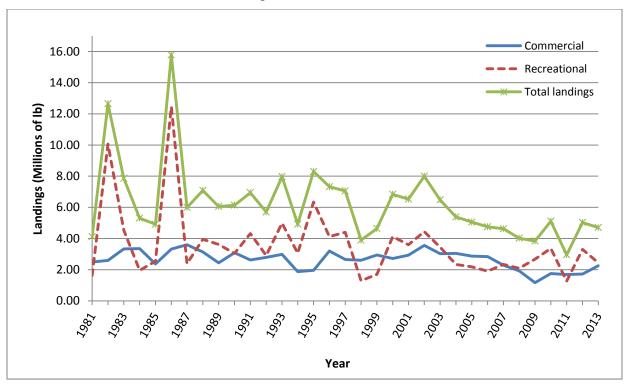


Figure 3: Commercial and Recreational U.S. Black Sea Bass Landings (Pounds) from Maine-North Carolina, 1981-2013.

Table 1: Summary of management measures and landings for 2004 through 2015.

| Management measures | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 ^a |
|--|--|--|--|--|--|--|--|--|--|--|--|-------------------|
| ABC (m lb) | NA | NA | NA | NA | NA | NA | 4.500 | 4.500 | 4.500 | 5.50 | 5.50 | 5.50 |
| TAC (m lb) | NA | NA | NA | NA | NA | 2.300 | 4.500 | 4.500 | 4.500 | 5.50 | 5.50 | 5.50 |
| Commercial ACL (m lb) | NA | NA | NA | NA | NA | NA | NA | NA | 1.980 | 2.60 | 2.60 | 2.60 |
| Com. quota–adjusted (m lb) ^b | 3.77 | 3.95 | 3.83 | 2.38 | 2.03 | 1.09 | 1.76 | 1.71 | 1.71 | 2.17 | 2.17 | 2.17 |
| Commercial landings (m lb) | 3.04 | 2.87 | 2.84 | 2.29 | 1.93 | 1.17 | 1.75 | 1.69 | 1.72 | 2.26 | NA | NA |
| Recreational ACL (m lb) | NA | NA | NA | NA | NA | NA | NA | NA | 1.860 | 2.90 | 2.90 | 2.90 |
| Rec. harvest limit- adjusted (m lb) ^b | 4.01 | 4.13 | 3.99 | 2.47 | 2.11 | 1.14 | 1.83 | 1.78 | 1.32 | 2.26 | 2.26 | 2.26 |
| Recreational landings (m lb) ^c | 2.34 | 2.18 | 1.91 | 2.34 | 2.09 | 2.67 | 3.36 | 1.27 | 3.31 | 2.44 | NA | NA |
| Com. fish size (in) | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 |
| Com. min. mesh size (in, diamond) | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 | 4.5 |
| Threshold (lb) | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 | 500/100 |
| Vent size (in) | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 | 1 3/8 |
| Recreational measures (minimum fish size (total length), possession limit, and open season) | 12-in TL, 25 fish, 1/1-9/7 and 9/22- 11/30 | 12-in TL, 25 fish, 1/1- 12/31 | 12-in TL, 25 fish, 1/1- 12/31 | 12-in TL, 25 fish, 1/1- 12/31 | 12-in TL, 25 fish, 1/1- 12/31 | 12.5-in TL, 25 fish, 1/1-10/5 | 12.5-in TL, 25 fish, 5/22- 10/11 and 11/1- 12/31 | 12.5-in TL, 25 fish, 5/22- 10/11 and 11/1- 12/31 | 12.5-in TL, 25 fish, 5/19- 10/14 and 11/1- 12/31 | 12.5-in TL, 20 fish, 5/19- 10/14 and 11/1- 12/31 | 12.5-in TL, 15 fish, 5/19- 9/18 and 10/18- 12/31 | NA |

^aThese reflect the regulations currently set for black sea bass in 2015, however, the Council and ASFMC will review these catch limits and management measures in August 2014 and may revise as necessary. ^bAdjusted for RSA and projected discards. ^cIncludes landings from all of North Carolina. NA=Not applicable or not yet available.

Commercial Fishery

In Federal waters, commercial fishermen holding a moratorium permit may fish for black sea bass. Permit data for 2013 indicate that 736 vessels held commercial permits for black sea bass. The ASMFC divides the black sea bass commercial quota among the states based on the allocation percentages given in Table 2, and states set measures to achieve their state-specific commercial quotas.

Table 2: The ASFMC black sea bass allocation formula for the commercial fisheries in each state.

| State | Allocation (percent) |
|--------|----------------------|
| ME | 0.5 |
| NH | 0.5 |
| MA | 13.0 |
| RI | 11.0 |
| CT | 1.0 |
| NY | 7.0 |
| NJ | 20.0 |
| DE | 5.0 |
| MD | 11.0 |
| VA | 20.0 |
| NC | 11.0 |
| Totals | 100 |

National Marine Fisheries Service statistical areas are shown in Figure 4, with areas that accounted for more than 5 percent of the black sea bass catch in 2013 highlighted. Vessel trip report (VTR) data suggest that statistical areas 615, 616 (includes Hudson canyon), and 621 were responsible for the largest percentage of the catch. Statistical area 537 had the majority of trips that caught black sea bass (Table 3).

Table 3: Statistical areas that accounted for at least 5 percent of the commercial black sea bass catch in 2013, with associated number of trips. Source: NMFS VTR data.

| Statistical Area | Black Sea Bass Catch (percent) | Black Sea Bass Trips (N) |
|------------------|-----------------------------------|-----------------------------|
| 615 | 16.18 | 173 |
| 616 | 14.78 | 351 |
| 621 | 13.69 | 261 |
| 537 | 7.07 | 741 |
| 622 | 6.26 | 103 |
| 631 | 5.13 | 69 |

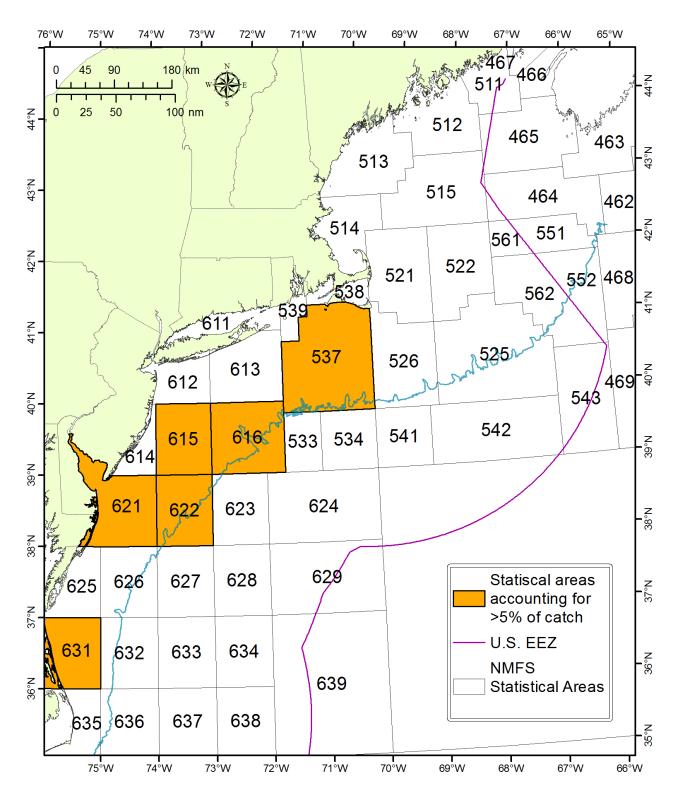


Figure 4: National Marine Fisheries Service Statistical Areas, showing areas accounting for more than 5% of the commercial black sea bass catch in 2013.

Based on VTR data for 2013, the majority of black sea bass landings were reported to be taken by bottom otter trawls (61 percent), followed by pots and traps (26 percent), offshore lobster pots (7 percent), and hand lines (5 percent). Other gear types each accounted for less than 1 percent of landings. Current regulations state that large trawl nets are required to possess a minimum of 75 meshes of 4.5 inch diamond mesh in the codend, or the entire net must have a minimum mesh size of 4.5 inch throughout. The threshold level used to trigger the minimum mesh requirement size is 500 lb from January through March and 100 lb from April through December (Table 1). In addition, the minimum vent size requirements for black sea bass pots/traps are 2.5 inches for circle vents, 2 inches for square vents, or 1.375 by 5.75 inches for rectangular vents. Two vents are required in the parlor portion of the pot/trap.

Black sea bass ex-vessel revenues, based on dealer data, have ranged from \$2.2 to \$7.7 million for the 1994 through 2013 period. The mean price for black sea bass (unadjusted) has ranged from a low of \$1.14/lb in 1996 to a high of \$3.33/lb in 2012 (Figure 5). In 2013, 2.26 million pounds of black sea bass were landed in the commercial fishery, generating \$7.36 million in revenues (\$3.26/lb).

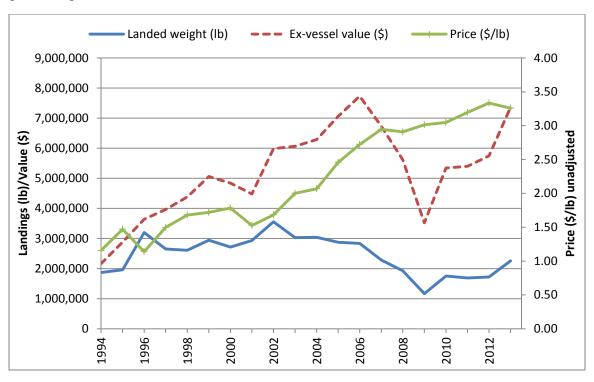


Figure 5: Landings, ex-vessel value, and price (unadjusted) for black sea bass, Maine through North Carolina, 1994-2013.

2013 NMFS dealer data were used to examine recent landings patterns among ports. The top commercial landings ports for black sea bass by pounds landed are shown in Table 4. A "top port" is defined as any port that landed at least 100,000 lb of black sea bass. Related data for the recreational fisheries are shown in subsequent sections. However, due to the nature of the recreational database, it is inappropriate to desegregate to less than state levels. The ports and communities that are dependent on black sea bass are fully described in Amendment 13 to the FMP. Additional information on "Community Profiles for the Northeast US Fisheries" can be found at: http://www.nefsc.noaa.gov/read/socialsci/community_profiles/.

Table 4: Top ports of landing (in lb) for black sea bass (BSB), based on NMFS 2013

dealer data. Since this table includes only the "top ports," it may not include all of the landings for the year.

| Port | Landings of BSB (lb) | # BSB Vessels |
|--------------------|-------------------------|------------------|
| OCEAN CITY, MD | 219,321 | 13 |
| PT. PLEASANT, NJ | 205,324 | 40 |
| CAPE MAY, NJ | 193,623 | 38 |
| PT. JUDITH, RI | 183,922 | 135 |
| HAMPTON, VA | 151,484 | 30 |
| CHINCOTEAGUE, VA | 143,567 | 23 |
| NEWPORT NEWS, VA | 142,957 | 29 |
| INDIAN RIVER, DE | С | C |
| VIRGINIA BEACH, VA | 101,806 | 4 |

Among the states from Maine through North Carolina, New York had the highest number of Federally permitted dealers (54) who bought black sea bass in 2013 (Table 5). All dealers bought approximately \$7.36 million of black sea bass in 2013.

Table 5: Dealers reporting buying black sea bass, by state in 2013.

| Number of Dealers | MA | RI | СТ | NY | NJ | DE | MD | VA | NC |
|-------------------------|----|----|----|----|----|----|----|----|----|
| Dealers | 38 | 38 | 13 | 54 | 26 | 3 | 5 | 17 | 24 |

Recreational Fishery

There is a significant recreational fishery for black sea bass in state waters, which occurs seasonally when the fish migrate inshore during the warm summer months. In Federal waters, the recreational black sea bass fishery is managed on a coastwide basis. For the past four years (2011-2014), state waters measures have been set on a state or regional basis, as the result of ASMFC FMP Addendums that have been passed in each of these years. The 2014 recreational fishing measures in Federal waters are given in Table 1, and the 2014 state-specific measures are given in Table 6.

Table 6: Black sea bass recreational fishing measures in 2014, by state.

| State | Minimum Size (inches) | Possession Limit | Open Season |
|---|--------------------------|-------------------------|--|
| New Hampshire | 13 | 10 fish | January 1-December 31 |
| Massachusetts (Private and For-hire) | 14 | 8 fish | May 17- September 15 |
| Massachusetts | | 8 fish | May 17- May 31 |
| (For-hire with Letter of Authorization from MA DMF) | 14 | 20 fish | September 1- September 30 |
| Rhode Island | 13 | 3 fish | June 29- August 31 |
| Knode Island | 13 | 7 fish | September 1- December 31 |
| Connecticut | | 3 fish | June 21- August 31 |
| (Private and Shore) | | 8 fish | September 1- December 31 |
| CT Authorized Party/Charter Monitoring Program Vessels | 13 | 8 fish | June 21-December 31 |
| New York | 13 | 8 fish | July 15- December 31 |
| | | 3 fish | July 1- August 31 |
| New Jersey | 12.5 | 15 fish | May 19- June 30; September 1- September 6; October 18- December 31 |
| Delaware | 12.5 | 15 fish | May 19 - September 18 and October 18 - December 31 |
| Maryland | 12.5 | 15 fish | May 19 - September 18 and October 18 - December 31 |
| PRFC | 12.5 | 15 fish | May 19 - September 18 and October 18 - December 31 |
| Virginia | 12.5 | 15 fish | May 19 - September 18 and October 18 - December 31 |
| North Carolina (North of Cape Hatteras 35° 15'N Latitude) | 12.5 | 15 fish | May 19 - September 18 and October 18 - December 31 |

Recreational data have been available through the Marine Recreational Information Program (MRIP) since 2004, and prior to 2004 were available through the Marine Recreational Fishery Statistics Survey (MRFSS). Recreational catch and landings peaked in 1986 with landings in numbers and weight at the lowest levels in 2011 (Table 7). When anglers are intercepted through the surveys conducted for the recreational statistics programs, they are asked about where the majority of their fish were caught (i.e., inland, state waters (<=3 miles), exclusive economic zone (EEZ; > 3 miles)). While these data are somewhat imprecise, they do provide a general indication of where the majority of black sea bass are landed recreationally, and indicate that a majority of the landings are now occurring in state waters (Table 8).

Table 7: Recreational black sea bass landings and data from the NMFS recreational statistics databases, 1981-2013, Maine through North Carolina.

| Year | Catch ('000 of fish) | Landings ('000 of fish) | Landings ('000 lb) |
|------|-------------------------|----------------------------|-----------------------|
| 1981 | 5,301 | 2,734 | 1,628 |
| 1982 | 11,615 | 10,249 | 10,054 |
| 1983 | 8,707 | 5,631 | 4,530 |
| 1984 | 4,330 | 2,491 | 1,961 |
| 1985 | 7,131 | 4,216 | 2,540 |
| 1986 | 29,167 | 21,904 | 12,461 |
| 1987 | 5,912 | 3,467 | 2,392 |
| 1988 | 9,363 | 4,060 | 3,945 |
| 1989 | 7,000 | 4,649 | 3,621 |
| 1990 | 9,622 | 4,269 | 3,047 |
| 1991 | 11,224 | 5,458 | 4,316 |
| 1992 | 8,296 | 3,869 | 2,914 |
| 1993 | 9,451 | 6,197 | 4,985 |
| 1994 | 7,688 | 3,571 | 3,054 |
| 1995 | 14,481 | 6,887 | 6,339 |
| 1996 | 8,437 | 3,764 | 4,125 |
| 1997 | 11,088 | 4,868 | 4,399 |
| 1998 | 5,699 | 1,259 | 1,290 |
| 1999 | 7,758 | 1,412 | 1,697 |
| 2000 | 17,667 | 3,755 | 4,122 |
| 2001 | 14,626 | 3,006 | 3,596 |
| 2002 | 15,080 | 3,421 | 4,442 |
| 2003 | 12,649 | 3,392 | 3,449 |
| 2004 | 8,884 | 1,925 | 2,340 |
| 2005 | 8,358 | 1,489 | 2,181 |
| 2006 | 8,729 | 1,392 | 1,911 |
| 2007 | 9,601 | 1,630 | 2,338 |
| 2008 | 11,102 | 1,342 | 2,092 |
| 2009 | 9,875 | 1,909 | 2,672 |
| 2010 | 11,133 | 2,335 | 3,361 |
| 2011 | 5,794 | 881 | 1,267 |
| 2012 | 14,553 | 1,946 | 3,305 |
| 2013 | 10,912 | 1,276 | 2,441 |

Table 8: Percentage of black sea bass recreational landings (MRIP Type A+B1 in number of fish) by area (state vs. Federal waters), Maine through North Carolina, 2004-2013. Area information is self-reported based on the area where the majority of fishing activity occurred per angler trip.

| Year | State <= 3 mi | EEZ > 3 mi |
|------------------|---------------|------------|
| 2004 | 25.6% | 74.4% |
| 2005 | 29.9% | 70.1% |
| 2006 | 34.9% | 65.1% |
| 2007 | 34.8% | 65.2% |
| 2008 | 60.3% | 39.7% |
| 2009 | 67.5% | 32.5% |
| 2010 | 72.1% | 27.9% |
| 2011 | 63.8% | 36.2% |
| 2012 | 72.6% | 27.4% |
| 2013 | 68.8% | 31.2% |
| Avg. 2004 - 2013 | 53.0% | 47.0% |
| Avg. 2011 - 2013 | 68.4% | 31.6% |

Table 9: State contribution (as a percentage) to total recreational landings of black sea bass, (MRIP Type A+B1 in number of fish), from Maine through North Carolina, 2012 and 2013.

| State | 2012 | 2013 |
|----------------|------|------|
| Maine | 0.0 | 0.0 |
| New Hampshire | 0.2 | 1.0 |
| Massachusetts | 26.7 | 23.8 |
| Rhode Island | 5.3 | 6.0 |
| Connecticut | 5.7 | 8.3 |
| New York | 16.5 | 26.4 |
| New Jersey | 37.8 | 25.8 |
| Delaware | 2.1 | 2.0 |
| Maryland | 1.7 | 0.6 |
| Virginia | 0.2 | 1.7 |
| North Carolina | 3.9 | 4.5 |
| Total | 100% | 100% |

In 2013, there were 773 recreational vessels (i.e., party and charter vessels) that held black sea bass Federal recreational permits. Many of these vessels also hold recreational permits for summer flounder and scup. Landings by mode indicate that although party/charter fishermen have historically been responsible for the majority of black sea bass landings, the private/rental fishery has accounted for the majority of landings in recent years (Table 10).

Table 10: The number of black sea bass landed from Maine through North Carolina by mode, 1981-2013.

| Year | Shore | Party/Charter | Private/Rental |
|----------------------------|-----------|---------------|----------------|
| 1981 | 452,103 | 1,440,169 | 841,478 |
| 1982 | 81,445 | 8,104,204 | 2,063,334 |
| 1983 | 222,012 | 4,005,707 | 1,403,508 |
| 1984 | 98,227 | 1,128,294 | 1,264,897 |
| 1985 | 163,448 | 2,393,049 | 1,659,700 |
| 1986 | 1,021,525 | 16,695,387 | 4,187,084 |
| 1987 | 71,956 | 1,157,243 | 2,238,159 |
| 1988 | 140,754 | 1,691,300 | 2,227,901 |
| 1989 | 237,970 | 1,991,672 | 2,419,654 |
| 1990 | 289,378 | 2,268,915 | 1,710,455 |
| 1991 | 250,675 | 2,586,145 | 2,621,271 |
| 1992 | 45,369 | 2,043,190 | 1,780,224 |
| 1993 | 54,676 | 4,579,662 | 1,562,227 |
| 1994 | 243,347 | 2,005,883 | 1,321,629 |
| 1995 | 275,982 | 5,197,231 | 1,413,571 |
| 1996 | 70,523 | 2,631,733 | 1,062,027 |
| 1997 | 8,337 | 3,950,336 | 908,836 |
| 1998 | 7,073 | 777,874 | 474,069 |
| 1999 | 19,231 | 621,354 | 771,260 |
| 2000 | 177,489 | 1,797,702 | 1,780,240 |
| 2001 | 14,035 | 1,826,852 | 1,164,977 |
| 2002 | 16,618 | 2,066,232 | 1,338,448 |
| 2003 | 10,760 | 2,073,132 | 1,308,493 |
| 2004 | 9,462 | 698,453 | 1,217,160 |
| 2005 | 13,110 | 605,932 | 869,467 |
| 2006 | 49,080 | 730,749 | 612,618 |
| 2007 | 9,865 | 909,869 | 709,901 |
| 2008 | 9,447 | 479,682 | 852,619 |
| 2009 | 23,992 | 442,107 | 1,442,842 |
| 2010 | 6,096 | 519,529 | 1,809,046 |
| 2011 | 8,177 | 310,760 | 561,730 |
| 2012 | 6,443 | 701,777 | 1,237,668 |
| 2013 | 12,205 | 228,574 | 1,035,530 |
| % of total, 1981 - 2013 | 3% | 60% | 37% |
| % of total, 2009 - 2013 | 1% | 26% | 73% |

The NMFS angler expenditure survey summarizes a variety of costs associated with recreational fishing in the Northeast (Table 11). In addition, Steinback et al., 2009 summarized the reasons for fishing, with a majority of anglers (about 85 percent) fishing either mostly or fully for recreational purposes (Table 12).

Table 11: Average daily trip expenditures by recreational fishermen in the Northeast region by mode, in 2011. Source: Lovell et al. 2013.

| E | | \$ | |
|------------------------------|---------------|----------------|-------|
| Expenditures | Party/Charter | Private/Rental | Shore |
| Auto Fuel | 24.92 | 13.50 | 13.25 |
| Auto Rental | 0.43 | 0.00 | 0.09 |
| Bait | 0.47 | 4.98 | 5.09 |
| Boat Rental | 0.52 | 18.40 | 0.00 |
| Charter Fees | 113.44 | 0.05 | 0.00 |
| Crew Tips | 9.95 | 0.00 | 0.00 |
| Fish Processing | 0.01 | 0.00 | 0.00 |
| Food from Grocery Stores | 12.09 | 6.11 | 6.22 |
| Food from Restaurants | 11.25 | 2.28 | 4.07 |
| Gifts & Souvenirs | 3.57 | 0.03 | 0.57 |
| Ice | 0.56 | 1.04 | 0.57 |
| Lodging | 17.42 | 1.35 | 7.69 |
| Parking & Site Access | 0.67 | 0.82 | 1.27 |
| Public Transportation | 1.56 | 0.05 | 0.15 |
| Tournament Fees | 3.77 | 0.00 | 0.00 |
| Total | 200.63 | 48.62 | 38.96 |

Table 12: Purpose of Marine Recreational Fishing in the Northeast. Source: Steinback et al., 2009.

| | Percent | Number of anglers in 2005 (thousands) |
|--|---------|---------------------------------------|
| All for food or income | 2.1 | 92.4 |
| Mostly for food or income | <1.0 | 34.3 |
| Both for recreation and for food or income | 11.7 | 514.8 |
| Mostly for recreation | 13.2 | 580.8 |
| All for recreation | 72.2 | 3,176.8 |

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