The Northeast Regional Habitat Assessment:

A collaborative, multi-disciplinary project to develop decision support products for marine fish habitat management

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Mid-Atlantic Fishery Management Council (Riverhead, NY)
June 7, 2022

Assessment overview

Goals and scope

Goal: To describe and characterize estuarine, coastal, and offshore fish habitat distribution, abundance, and quality in the Northeast.

Four actions were identified as necessary to meet this goal:

- 1) Inshore fish habitat assessment
 - a) Fish distribution and abundance
 - b) Habitat distribution, status, and trends
- 2) Habitat vulnerability including response to changes in climate,
- 3) Spatial descriptions of species habitat use in the offshore area, and,
- 4) Habitat data visualization and decision support tools.

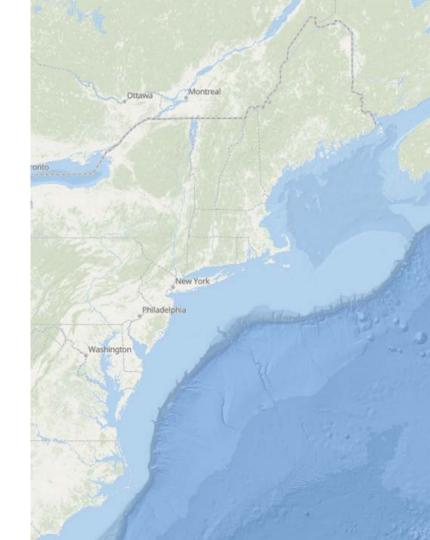
Geographic Scope: Northeast U.S.

South to North

North Carolina/South Carolina boundary to the western end of the Scotian Shelf and includes the Mid-Atlantic Bight, Southern New England, Georges Bank, and the Gulf of Maine.

Inshore to Offshore

Mean high water including estuaries to the shelfslope break



Focus Species (65+, important to managers)

- Mid-Atlantic Council: Atlantic and chub mackerel, butterfish, longfin and shortfin squid, surfclam, ocean quahog, summer flounder, scup, black sea bass, bluefish, golden and blueline tilefish, spiny dogfish
- New England Council: Cod, cusk, haddock, pollock, Acadian redfish, plaice, halibut, winter flounder, witch flounder, yellowtail flounder, wolffish, windowpane, ocean pout, offshore, red, and white hake, monkfish, Atlantic herring, salmon, skates (seven species), red crab, sea scallop
- Additional Atlantic States Marine Fisheries Commission (ASMFC): Eel, lobster, croaker, menhaden, striped bass, Atlantic sturgeon, black drum, cobia, horseshoe crab, Jonah crab, northern shrimp, red drum, shad and river herring, Spanish mackerel, spot, spotted seatrout, tautog, weakfish, coastal sharks
- Highly migratory with Habitat Areas of Particular Concern (HAPC) designations: Sandbar shark, dusky shark

Summary of products

Assessment Products at a Glance

Data inventory

- Catch data from state and federal fisheries-independent surveys; including comparison table
- Environmental datasets (used as model covariates)
- One page metadata document for each survey or data set

Habitat use

- Species profiles: Summarize life history and habitat use for each focus species
- Stage-based, single species and joint species distribution models (SDMs)
- Inshore Habitat Report

Climate vulnerability

- Species-habitat matrix and climate vulnerability narratives Habitat data visualization and decision support tools

- NRHA Data Explorer: R-Shiny application used to show trends in species distribution and abundance at state and regional scales, and to share other products and documentation
- Working with partners at Mid-Atlantic Ocean Data Portal, Northeast Ocean Data Portal, and possibly NOAA DisMAP to share selected products

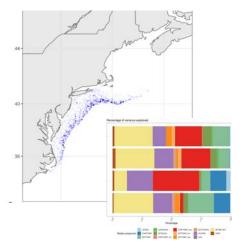
Scientific publications/reports

Community-level Basis Function Modeling methods paper and R package; others in development

Data inventory

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|---|--------------------|------------------|----------------------|-----------|---------|
| Name | Region | Inshore/Offshore | Source | Type | Data |
| Simple Ocean Data Assimilation (SODA3.3.1) | Entire Atlantic Co | Offshore | NOAA, University of | Point | botton |
| Northwest Atlantic Regional Climatology | | Offshore | NOAA | | surfac |
| NOAA OI SST V2 High Resolution Dataset | Global | Offshore | NOAA | gridded | Surfac |
| HYCOM + NCODA Global 1/12" Reanalysis | Global | Offshore | COAPS | gridded | 3D His |
| Ocean Acidification tool for the Chesapeake Bay | Chesapeake Bay | Inshore/Offshore | VIMS/NOAA | gridded | surfac |
| NARR Model based (assimlated, reanalysis) | | Offshore | NOAA | | High-r |
| eMOLT | | Offshore | NOAA | | Botton |
| Estuarine salinity zones in US | US | Inshore | NOAA | shapefile | Salinit |
| NASA Ocean Color | Global | | NASA | | ocean |
| 2_nes_zoo - Kevin F. | | | | | |
| NOAA NMFS Water Column Properties Data | NC to Maine | Offshore | NOAA | spredshe | sufrac |
| USGS Water Data for the Nation | US | | USGS | | realtin |
| Chesapeake Bay Program Water Quality | Chesapeake Bay | Inshore | Chesapeake Bay P | points | physic |
| Seafloor Salinity (pss) | Global | Inshore/Offshore | Marine Conservation | shapefile | botton |
| Salinity Zones for the Gulf of Maine | Gulf of Maine | Inshore | Fish and Wildlife Se | gridded | Salinit |
| | | | | | |

Model-based Approaches



Inshore Fish Data



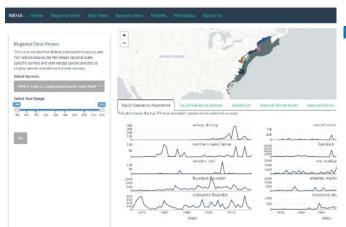
Trawl Survey Comparison

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Metadata (1-pagers)



Data Explorer



NRHA/CVA/HCVA Crosswalk

Atlantic Cod

Species Climate Vulnerability:

Atlantic cod (Gadus morhua) is projected to be moderately vulnerable to climate change due to exposure to changing ocean temperature and acidification and sensitivity in terms of stock status (overfished with overfishing occurring), slow population growth rates, stock status, and specific early life history requirements (e.g., dependence on specific circulation patterns for larval retention and specific nursery habitats). Atlantic

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| Habitet Type | HCVA Climate Vulnerability Rank | Egg/ Larvee | Juveniler YOY | Adult | Spawning Adult | hese include intertidal om, and |
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| Firm Hard Boltom | Estuarine intertidal nocity bottom: Moderate (purenitral*EPF only) | | | | н | |
| | Extuarine subfidal rocky bottom. Low Marine rocky bottom -cross Low | | | | | |

Lots of Reports...

Species Profile - Black Sea Bass (Gentropristis stricto)

Black us has range from southern Nova Statis and the Bay of Fundy (Socia 1988) is southern Florida (Berent and Avise 1999) and into the Oall of Mexico.

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Write exterior, young first use shallow stoffish inyster and mone's, spenge (including liferycless professes, amphipial (deprimer addres), surgeres hade (expectably Phypia up.), and middle habitats as well as materiale observates with as sharves, pilings, weeks, needs, each end used you (see reference cited in Dohian et al. 2005). Early javoules are rare on asvegorated analy intercidal flats and benefits (Allen et al. 1975) as well as deeper, modely bottoms (Richards 1963b). According to Able and Eduar

Modeling Framework

Characterizing Habitat Use

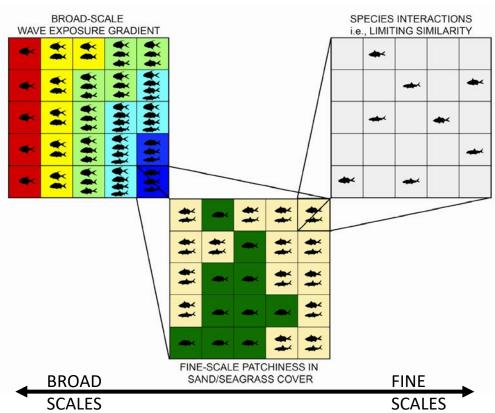
What is Fish Habitat?

- Necessary for growth, survival & reproduction of a species
- A function of:
 - Innate **physiological tolerances** of the organism:
 - Temperature, salinity, flow regime
 - Basic ecological requirements:
 - Refuge from predators, food availability
 - Multiple life stages (often with differing requirements)
 - **Dynamic** factors that fluctuate over time

We generally infer habitat suitability based on species distributions; (i.e., if fish are there, they like something about that place)

Habitat Use & Community Ecology

- Habitat use patterns are shaped by multiple processes:
 - 1. **"Environmental filtering" -**Are abiotic conditions
 compatible with the
 limitations of the animal?
 - 2. **Biotic interactions** Animals act on one another, influencing use of space
 - 3. Dispersal limitations
 - Induce (+) or (-) correlations in spp pres/abs or abundance

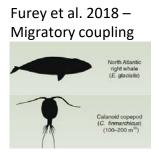


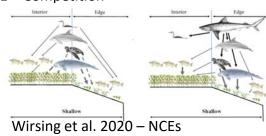
How Can Biotic Interactions Affect Habitat Use?

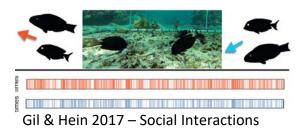
- Competition: (-) Species with similar niches may exclude each other
- Migratory coupling: (+) Movement of a consumer is driven by that of its prey
- Non-consumptive effects: (-) "Fear" of predators alters use of space by prey
- Social interactions: (+) Information exchange b/w species that share common predators or prey
- Can "scale-up"!



Connel 1961 - Competition







Characterizing Habitat: A comprehensive strategy

Stage-based approach

- Partitioning spp. into distinct classes based on ontogeny (i.e., juveniles & adults)
- Better resolution of stage-specific requirements or habitat shifts?

Joint-species distribution model

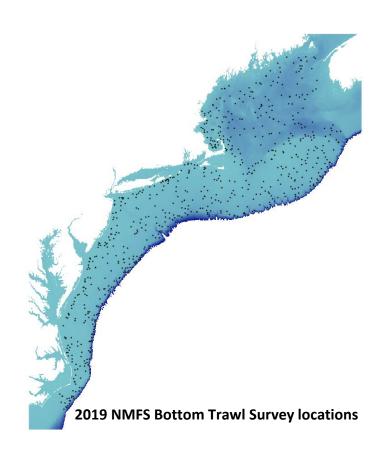
- Using a novel spatiotemporal approach (CBFM) w/ comparison to GAMs
- Improved predictions & possible ecological insights?

Dynamic & ecologically relevant covariates

- Temporally varying predictors that reflect dynamic nature of the system
- Predictors with direct consequences for ecological function of animals

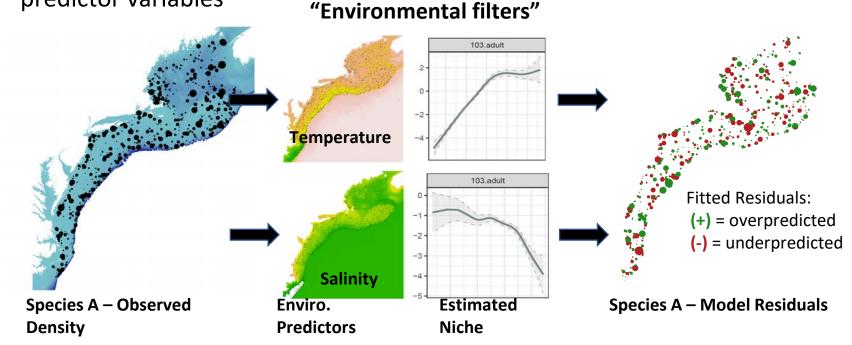
How Do We Assess Habitat Use?

- Based on observed densities, measured by surveys
- Sampling is very sparse in space and time (e.g., NMFS Bottom Trawl)
 - NE Shelf ≈ 260,000 km² area
 - ≈700 tows/year (spring & fall)
 - < 0.1 km² surveyed by a tow
 - < 0.1% of seabed annually
- How do we use make use of sparse data?



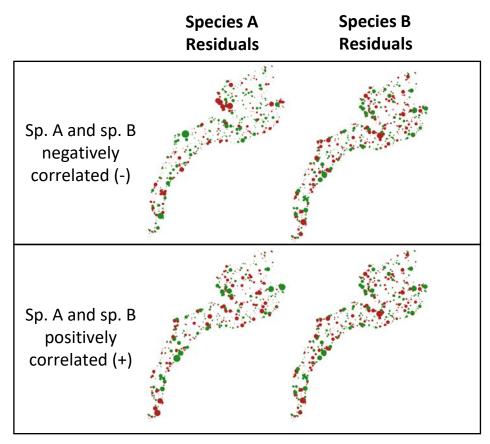
SDMs: A Mechanistic View of Habitat

• **Species Distribution Models** (SDMs) estimate the habitat "niche" of organisms by relating observed densities to measured **environmental** predictor variables



Joint SDMS: Making More of Model Residuals

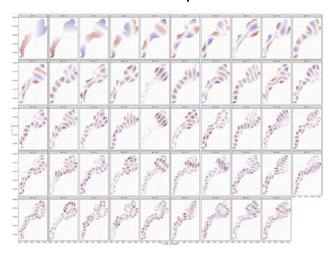
- In single-species SDMs,residuals = "error"
- In a multi-species context,
 residual patterns across species
 may contain information about
 underlying processes (i.e.,
 missing predictors, dispersal,
 interactions)
- Joint SDMs model residual covariance & exploit it to produce more realistic estimates of species assemblages



CBFM: Community-level Basis Function model

Related to GAMS

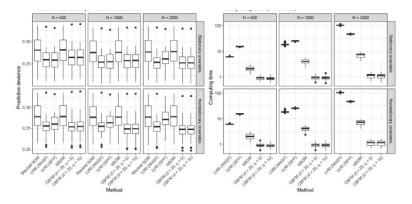
 Basis functions (BF) model covariance in space & time



Spatio-Temporal Joint Species Distribution Modeling: A Community-Level Basis Function Approach

Francis K.C. Hui*1, David I. Warton2, Scott D. Foster3, Nicole A. Hill4, and Christopher R. Haak5

¹Research School of Finance, Actuarial Studies and Statistics, The Australian National University, Canberra, Australia ²School of Mathematics and Statistics, The University of New South Wales, Sydney, Australia ³Data61, Commonwealth Scientific and Industrial Research Organization, Hobart, Australia ⁴Institute for Marine and Antarctic Studies, University of Tasmania, Hobart, Australia ⁵Northeast Fisheries Science Centre, National Oceanic and Atmospheric Administration, Highlands NJ, USA



- Methods Manuscript w/ Simulation Studies
- R package (Github repository, June public release)

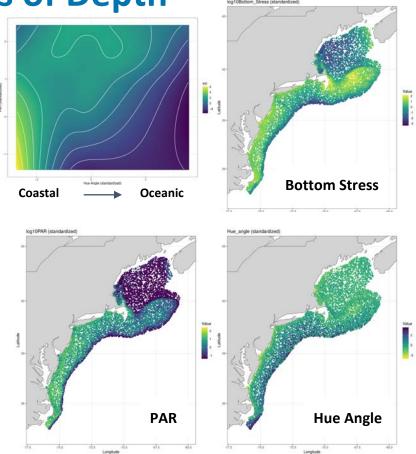


CBFM: NRHA Application

- 97 spp-stages from NMFS bottom-trawl surveys
 - Demersal & pelagic spp., managed, common, & prey
 - Training 2000-2014 (n > 9000 obs)
 - Testing 2015-2019 (n > 3000 obs)
- Combined **Spring & Fall** surveys
- 13 Predictor variables
 - Surface & bottom temperature (monthly & annual min/max), salinity (surface & bottom), sea surface height, correlates of depth (optical environment, hydrodynamic stress)
- Spatiotemporal Basis Functions (intra-year) & random effect of year

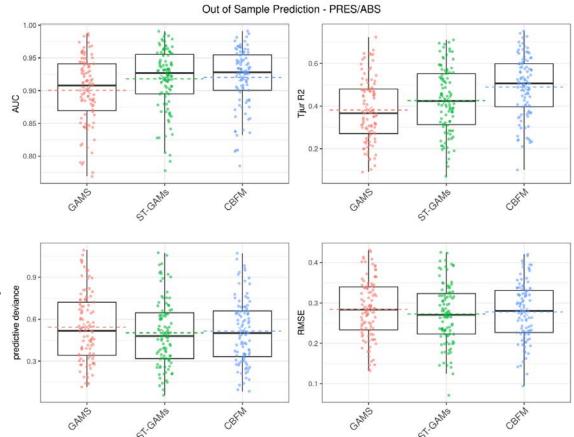
Predictor Variables: Correlates of Depth

- Depth is an informative predictor, but mostly a proxy for other factors
 - Spp may alter use of depth as they track other causal factors (e.g., temperature)
- Bottom Stress
 - Strength of wave & current-driven water movement at the seabed
- PAR = Intensity of underwater light
 - Light → Dark (shallow → deep)
- Hue Angle = Spectral distribution (i.e., color) of light
 - Red → Blue (coastal → oceanic)



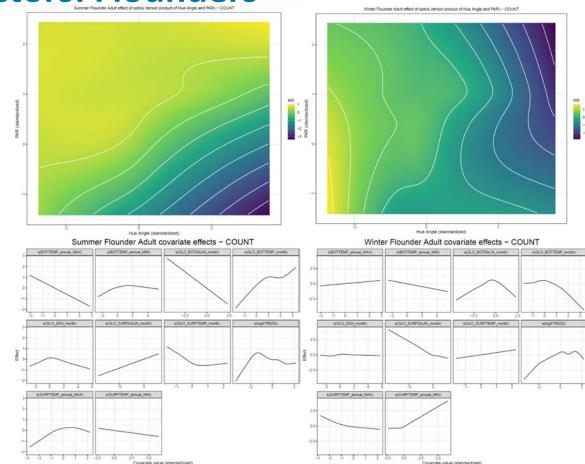
NRHA Application: Performance

- Out-of-sample prediction
 - Median AUC = 0.93 (range from 0.78 - 0.99)
 - Median Tjur R^2 = 0.50 (0.1 - 0.75),
 - Median RMSE = 0.28 (0.09 - 0.42)
- Outperforms stacked (i.e., single-species)
 spatiotemporal GAMS

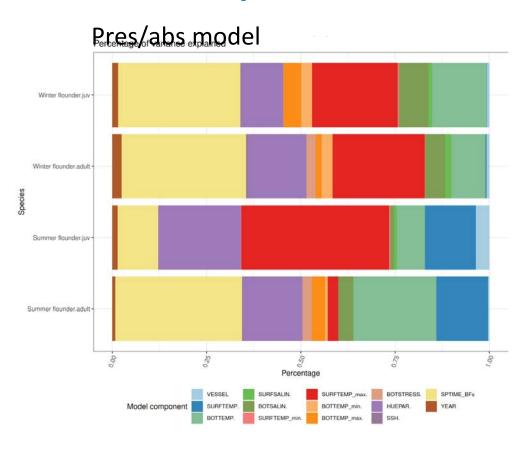


Response to Predictors: Flounders

- Relationship b/w abundance or P/A & environmental predictor variables; "habitat niche"
- Summer Flounder (left) vs Winter Flounder (right) "optical niche"
- SF spans both coastal
 & more oceanic
 waters, WF confined to
 more coastal



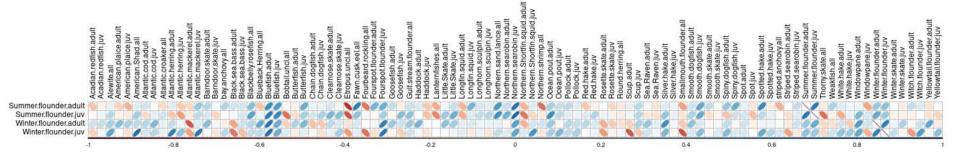
Predictor Importance: Summer and Winter Flounders



- What factors are most influential in driving habitat use of a spp?
- Bottom temp, annual max surface temp, and optical parameters universally influential
- Surface temp more important for SF, salinity more important for WF
- Similar patterns for juvs and adults

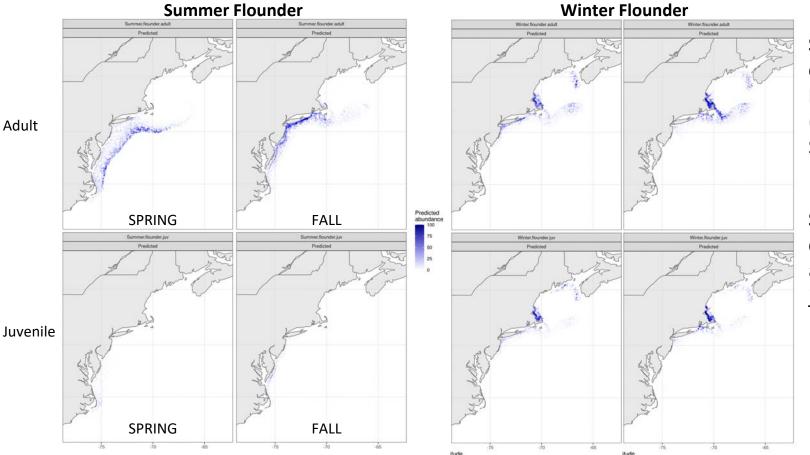
Residual Correlations: Flounders

• Spatio-temporal correlations b/w species after accounting for the effects of predictor variables (evidence of **missing predictors** or **biotic interactions**?)



- Strong + corrs b/w adults and juveniles within species (dispersal lims?)
- Weaker + Corrs w/ each other (Summer & Winter)
- + Corrs w/ Bluefish and Northern Searobin?
- Corrs w/ Etropus & Smallmouth flounders

Predictions: Flounders



Seasonal differences in habitat use (particularly Summer Flou)

Stage-specific differences b/w adults and juveniles

Next Steps

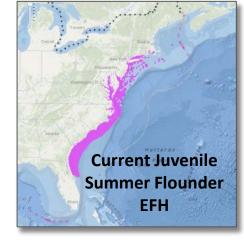
- Expand predictor variables to include benthic habitat characteristics (e.g., BPI, topographic complexity, sediment type)
- Visualize results & make available via NRHA Data Explorer and regional data portals
- Long-term projections of changes in habitat use, driven by climate model outputs?
- Include response data from additional surveys (e.g., NEAMAP) to improve coverage in the nearshore

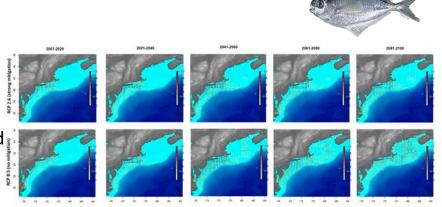
Selected applications for NRHA products

Applications for NRHA Products

- **Essential Fish Habitat:** NRHA provides more specificity on which environmental factors influence species distribution.
 - EFH text descriptions and maps
 - Habitat area of particular concern (HAPC) designations
 - O Potential for shifts due to climate change and adaptive approach with automated updates
- State of the Ecosystem Reports: NRHA provides habitat and climate change information on managed species
- Single Species Assessments: Addresses Ecosystem TORs (e.g. butterfish 2022)
 - NRHA provides historic distributions and projected distributions due to climate change
 - Links between environmental drivers stock health and recruitment





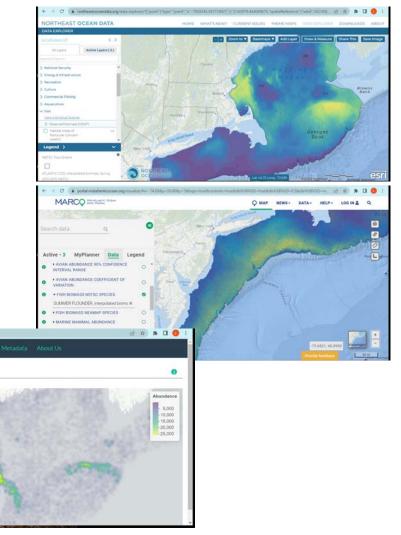


Publicly Available Data Portals

- Intent is to make NRHA products as widely available as possible
- Northeast Ocean Data Portal
- Mid-Atlantic Ocean Data Portal (MARCO)
- NMFS Distribution Mapping and Analysis Portal (DisMAP)

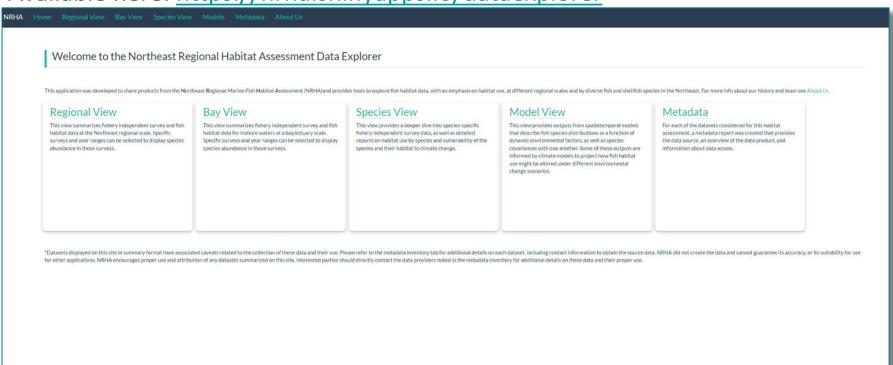
atlantic cod *

NRHA Data Explorer (R-Shiny)



NRHA Data Explorer Demonstration

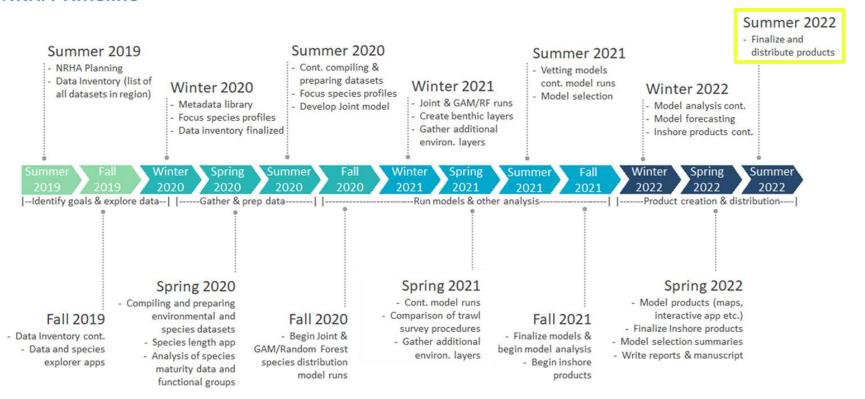
Available here: https://nrha.shinyapps.io/dataexplorer



Northeast Regional Habitat Assessment:

Describe and characterize estuarine, coastal, and offshore fish habitat distribution, abundance, and quality in the Northeast

NRHA Timeline



Acknowledgments

The Steering Committee:

Patrick Campfield)

Mid-Atlantic Fishery Management Council - Christopher Moore New England Fishery Management Council - Thomas Nies Atlantic Coast Fish Habitat Partnership - Lisa Havel Atlantic States Marine Fisheries Commission - Bob Beal (designee

Duke University, Marine Spatial Ecology - Patrick Halpin Monmouth University, Urban Coast Institute - Tony McDonald National Fish Habitat Partnership, Science and Data Committee -Gary Whelan

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NOAA NCCOS Marine Spatial Ecology Division - Mark Monaco NOAA Fisheries Office of Science and Technology - Peg Brady, Tony Marshak

NOAA Northeast Fisheries Science Center - Thomas Noji (retired), Dan Wieczorak

The Nature Conservancy - Kate Wilke

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Massachusetts DMF - Mark Rousseau

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NOAA Fisheries NEFSC - Kevin Friedland, Donna Johnson, Ryan Morse,

Dave Packer, Vince Saba, Harvey Walsh

NOAA NCCOS - Andrew Leight

The Nature Conservancy - Bryan DeAngelis, Rich Bell, Marta Ribera

The PEW Charitable Trusts - Zack Greenberg

Rhode Island DEM - Eric Schneider

US Fish and Wildlife Service -Julie Devers

US Geologic Service - Stephen Faulkner

Virginia Institute of Marine Sciences - Robert Latour

NRHA/FSCVA/HCVA Crosswalk: UMass/SMAST Gavin Fay and Madeleine Guyant, and Project CoPIs, Mike Johnson, Tauna Rankin, Wendy Morrison (NOAA Fisheries)

Other Collaborators: David (Moe) Nelson (NOAA NOS), Aaron Kornbluth (PEW), Lisa Havel and Pat Campfield (ASMFC/ACFHP), Karl Vilacoba, Emily Shumchenia, and Nick Napoli (MARCO/NROC), Sarah Gaichas and Kim Hyde (NOAA Fisheries NEFSC), and Emily Farr.

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