

# Golden Tilefish



Council Meeting

*April 12, 2017*

# Outline



1. Regulatory Review
2. Stock Status
3. Recent Fishery Performance
4. SSC recommendations
5. MC recommendations

# Regulatory Review



- In April 2014, the Council reviewed SSC, MC, and AP input and adopted catch and landings limits for 2015-2017
- Last year of the 3-year specifications cycle

# Framework 2 – working on implementation



- modifying the golden tilefish catch and landings limits flow chart
- eliminating the interactive voice response (IVR) requirements
- adding gear requirements in the recreational fishery
- adding landings ratios/qualifiers in the incidental fishery
- prohibiting vessels from fishing more than one IFQ allocation at a time
- require golden tilefish to be landed with the head attached

# Stock Status



- SAW/SARC 58 last benchmark stock assessment (2014)
- Statistical catch-at-age model (ASAP)
- Incorporated newly available length and age data to better characterize the population dynamics of the stock

# Assessment update



- Assessment update in 2017
- Model was updated with landings, size/age distributions, and CPUE data from 2013-2016
- Newly updated biological reference points

# Assessment update



- The Golden tilefish stock was not overfished and overfishing was not occurring in 2016
  - Fishing mortality in 2016 was estimated at  $F=0.249$ ; 20% below the fishing mortality threshold of  $F=0.310$  ( $F_{\text{MSY proxy}} = F_{38\%}$ )
  - SSB in 2016 was estimated at 18.693 million pounds (8,479 mt), and was at 89% of the biomass target ( $\approx 21$  m lb;  $\text{SSB}_{\text{MSY proxy}} = \text{SSB}_{38\%}$ )

# Assessment update



- New recent large year class estimated at 2.85 million fish in 2013
  - 1971-2016 avg. 1.4 million fish
  - 2.93 mf (1998); 3.02 mf (1999); and 2.05 mf (2005)
- A broad size distribution (market categories) of fish landed

# Assessment update



- Decrease in the CPUE since 2011 is consistent with the ageing of the last strong year class in 2005
- CPUE is expected to increase from 10 yr. low as the strong 2013 class further recruits into the fishery

# Fishery Performance



Management measures	2010	2011	2012	2013	2014	2015	2016	2017
ABC (m lb)	NA	NA	NA	2.013	2.013	1.766	1.898	1.898
TAL (m lb)	1.995	1.995	1.995	1.995	1.995	1.755	1.887	1.887
Com. quota-initial (m lb)	1.995	1.995	1.995	1.995	1.995	1.755	1.887	1.887
Com. quota-adjusted (m lb)	1.995	1.995	1.995	1.995	1.995	1.755	1.887	1.887
Com. landings	1.997	1.946	1.874	1.841	1.830	1.354	1.043	-
Com. overage/underage (m lb)	+0.002	-0.049	-0.121	-0.154	-0.165	-0.401	-0.844	-
Incidental trip limit (lb)	300	300	500	500	500	500	500	500
Rec. possession limit	8 <sup>c</sup>	8 <sup>c</sup>	8 <sup>c</sup>	8 <sup>c</sup>	8 <sup>c</sup>	8 <sup>c</sup>	8 <sup>c</sup>	8 <sup>c</sup>

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# Commercial Landings



- Landings relatively stable since IFQ system became effective; exception last two years
- Ex-vessel value and price (\$ per pound) w/ upward trend since IFQ was implemented
- Average price \$3.64 per pound (2012-2016); 2016 = \$4.24 per pound
- Stable IFQ vessel participation by top ports

# Commercial Landings



- In 2015 - 49 dealers - \$5.1 million - 97 vessels
- In 2016 - 53 dealers - \$4.2 million - 104 vessels
- Dealers are located in 7 states, most in NY followed by NJ, RI, MA, and CT

# Recreational Landings



- Recreational landings and catches are low (MRIP and VTR data)
  - According to VTR data, 5,778 fish were landed by party/charter boats in 2016
  - Lowest value since 2012

# Commercial Discards



- No commercial discards of tilefish in directed tilefish trips (according to VTR data)
- Commercial discards are low in non-directed trips

# Commercial Discards



- According to the “Discard Estimation, Precision, and Sample Size Analysis” conducted by the NEFSC, discard estimations for commercial fisheries are low (mostly large/small mesh trawls and gillnets)
- NEFSC – avg. 9,393 pounds (~4 mt); 2012-2016

# Incidental Landings

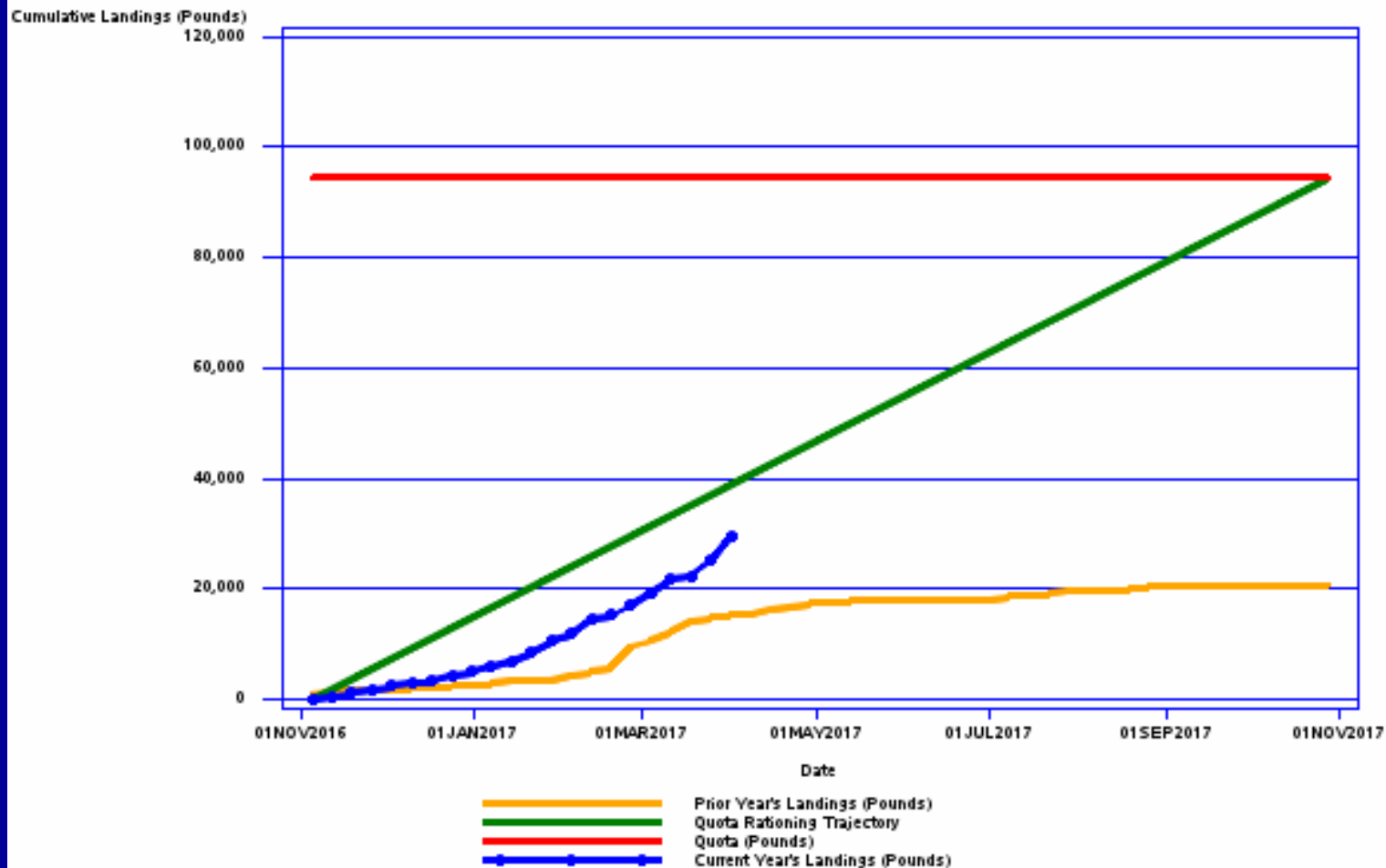


<b>Fishing Year</b>	<b>Landings (pounds)</b>	<b>Incidental Quota (pounds)</b>	<b>Percent of Quota Landed (%)</b>
<b>2012</b>	36,330	99,750	36
<b>2013</b>	36,442	99,750	37
<b>2014</b>	44,594	99,750	45
<b>2015</b>	18,839	87,744	21
<b>2016</b>	20,929	94,357	22

# Incidental Landings



## Incidental Golden Tilefish Quota Monitoring Report



# Fishery Performance Report

## Market Factors



- Prices continue to increase and have been strong in recent years
- Marketing efforts
- Having a steady year-round supply of tilefish has influenced the positive market development for this product
- Due to the high cost of operations, tilefish vessels fish as close to home port as possible

# FPR - Environmental



- Industry has observed no tilefish aggregation changes due to changes in water temperature
- Dogfish interactions reduces tilefish catches and strongly affect where people fish

# FPR - Mgmt. Issues



- IFQ system benefits - can plan fishing through the year. Working closely with each other and dealers to avoid market gluts

# FPR - Fishing Trends



- Current landings overall > same time last year & Kitten category continues to be a large % of overall catch composition
- Fishermen are not moving around much as they are finding a healthy mix of animals in traditional fishing grounds
- Two rec advisors - large aggregations of fish in some southern mid-Atlantic canyons have decreased and that a higher percentage of their catch is comprised of smaller fish

# FPR - Recreational Trends



- Five or six headboats directly fish for GTF & BLT but not 100% of the time
- Limited # trips throughout the season (summer time)
- For example, the boat w/ the largest # of scheduled trips (24 trips) do not take all of those trips

# FPR - Other



- Severe winter conditions in the northeast in 2013-2016 affected fishing operations/practices, resulting in longer fishing trips
- Constant harvest strategy working well in rebuilding fishery. Do not want to see different ACL every year

# FPR - Other



- Tilefish landings are aligned with the TAL specified for the fishery; 2016 underage due to several reasons; including:
  - Inactive vessels
  - 3 vessels with large allocations out of the water due to repairs and maintenance
  - Winter conditions and storms
  - Lower catch rates

# FPRs - Other



- Concerns about directed trips in the incidental category by non-trawl vessels
  - FW2 addressing this issue
- Concerns about vessels targeting GTF under the incidental rules. Some of these vessels do not have permitting requirements to sell fish or meet CG safety requirements

# FPRs - Other

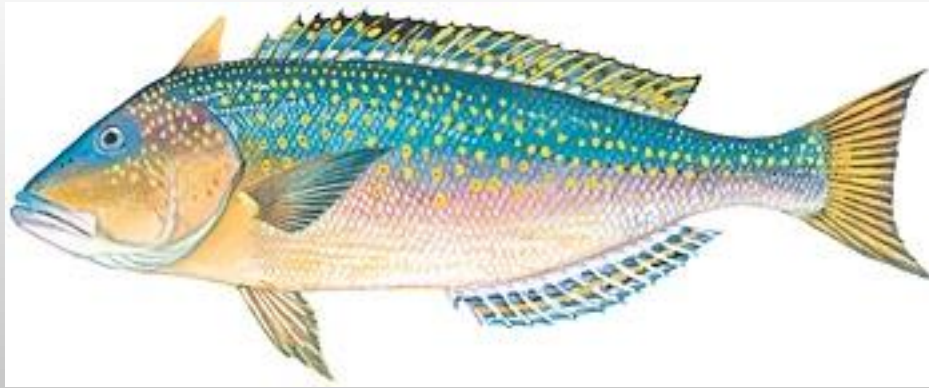


- Consider differential trip limits (for hire vs private) and longer recreational trips (structured after the Gulf of Mexico regulations)
- Consider recreational allocation

# FPRs - Other



- Concerns about relaxing recreational regulations = higher recreational landings; while commercial quota could remain at status quo levels or decrease in the future
- Concerns about increasing any effort, bag limit, while maintaining status quo for the commercial fishery



# ABC Recommendations for Golden Tilefish

Fishing Years 2018-2020

*The level of uncertainty that the SSC deems most appropriate for the information content of the most recent stock assessment, based on criteria listed in the Omnibus Amendment.*

- The SSC accepts the overfishing limit (OFL) estimate provided in the assessment.
- The level of uncertainty of OFL in the assessment requires an SSC-specified coefficient of variation (CV).



*The level of uncertainty that the SSC deems most appropriate for the information content of the most recent stock assessment, based on criteria listed in the Omnibus Amendment (cont'd).*

- The SSC maintains its 2014 determination based on:
  - Consistency between input data and model dynamics,
  - Available model diagnostics, and
  - Lack of a pathological retrospective pattern.



*If possible, the level of catch (in weight) and the probability of overfishing associated with the overfishing limit (OFL).*

- SSC accepts the recommendation from the stock assessment update that the  $F_{MSY}$  proxy for 2018 is  $F_{MSY} = 0.31$ .
- OFL for 2018 is **1,058 mt**
- Specifying the OFL for subsequent years depends upon the ABC determination.



*The level of catch (in weight) and the probability of overfishing associated with the acceptable biological catch (ABC) for the stock.*

The SSC used the Council's revised approach to its risk policy, which seeks to maintain consistency in catch advice.

Fishing Year	$F_{msy}$	OFL (mt)	P*	ABC (mt)
2018	0.31	1,058	0.34	742
2019		1,098	0.32	742
2020		1,039	0.34	742



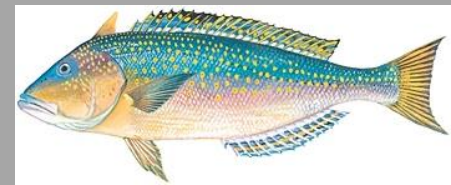
*The level of catch (in weight) and the probability of overfishing associated with the acceptable biological catch (ABC) for the stock (cont'd).*

- The SSC accepts the revised approach for Golden Tilefish because there has been no strong trend in stock biomass in recent years.
- The SSC notes that this approach may not be applicable for all species.
- ABCs should be re-examined annually in light of substantial changes in the size distribution in the catch or in the spatial distribution of the fishery.



*The level of catch (in weight) and the probability of overfishing associated with the acceptable biological catch (ABC) for the stock (cont'd).*

- The poorly described level of recreational catch for Golden Tilefish is currently unaccounted for within the stock assessment.
- If the recreational harvest is substantially larger than currently believed, efforts should be made to directly account for this source of removals in the assessment.



*The most significant sources of scientific uncertainty associated with determination of OFL and ABC.*

- Reliance on fishery-dependent data in the assessment.
- Reliability of the  $F_{MSY}$  proxy and its relationship to potential SPR-based reference points.
- The dome-shape selectivity curve that makes a strong assumption about the presence of older fish in the population.
- The extent of site fidelity of individuals, uncertainty in the stock range and distribution, and the consequences of the newly closed areas on stock dynamics.



*The most significant sources of scientific uncertainty associated with determination of OFL and ABC (cont'd).*

- Lack of reliable recreational catch information.
- Use of a pooled age-length key that may lead to misspecification of age structure and reduced ability to both follow and estimate the size of year classes.
- Lack of a recruitment index that places a heavy burden on the estimation of past recruitments from size composition in the landings.



## *Research Recommendations.*

- Develop a fishery independent survey to estimate abundance and distribution.
- Perform exploratory analyses of fish distributions to assess whether the dome-shaped selectivity curve used in the assessment reflects fishery selectivity or availability, or both.



## *Research Recommendations (cont'd).*

- Expand observer coverage to improve index standardization of fishery-dependent data.
- Leverage existing fishing activity to provide samples to improve life history and distribution information.
- Assess the accuracy and reliability of aging techniques.
- Evaluate the role of sanctuaries on the Golden Tilefish stock and its fisheries.



# MC Recommendations



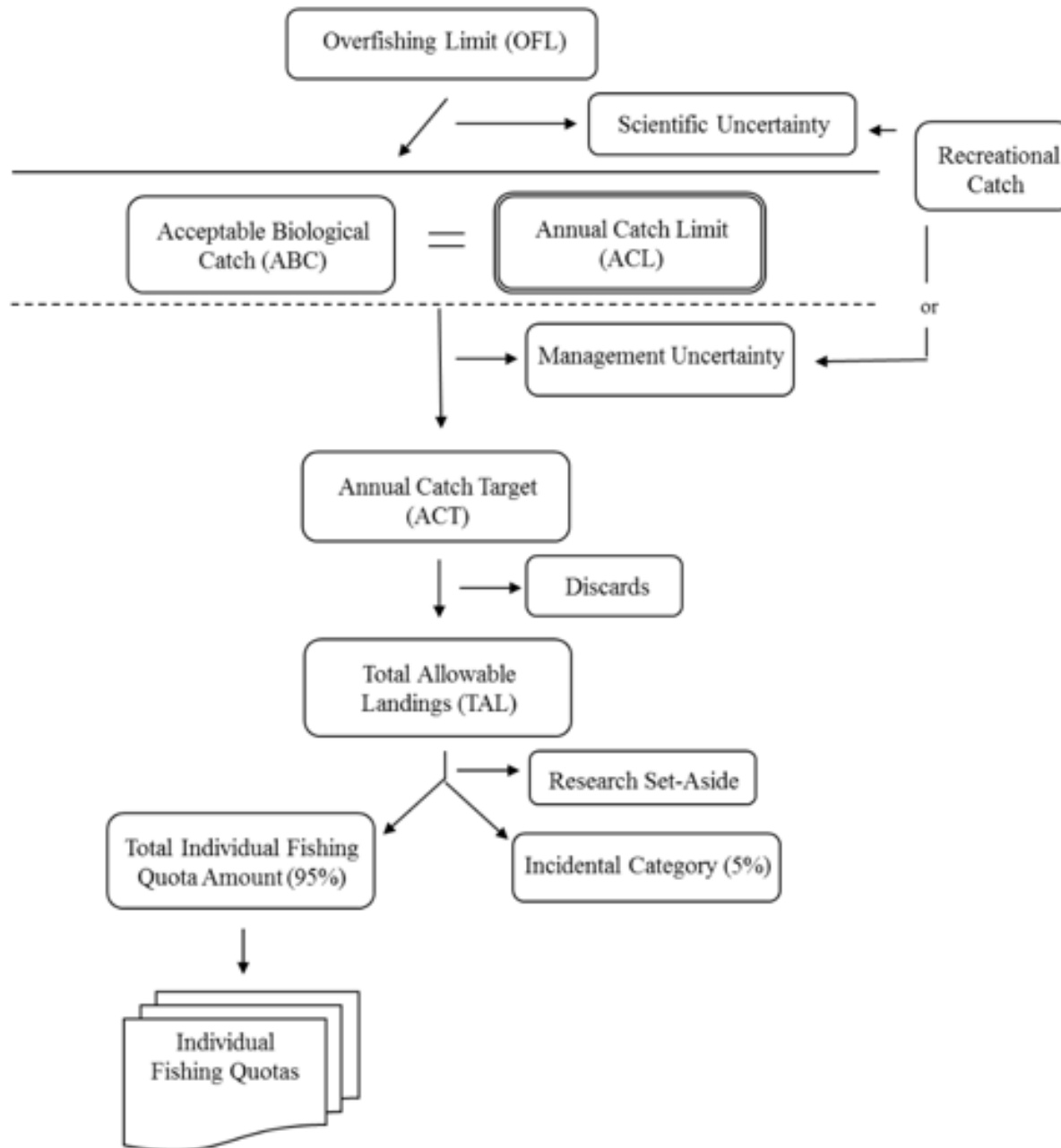
- 3-year recommendations (2018-2020)
- No reduction from the ACL to the ACT
  - Commercial fisheries landings performance align for the most part with expectations. Close monitoring due to IFQ system
- Following process created by the ACL/AM Omnibus Amendment, TAL was adjusted from ACT to account for discards (using average discards from 2012-2016)

# MC Recommendations

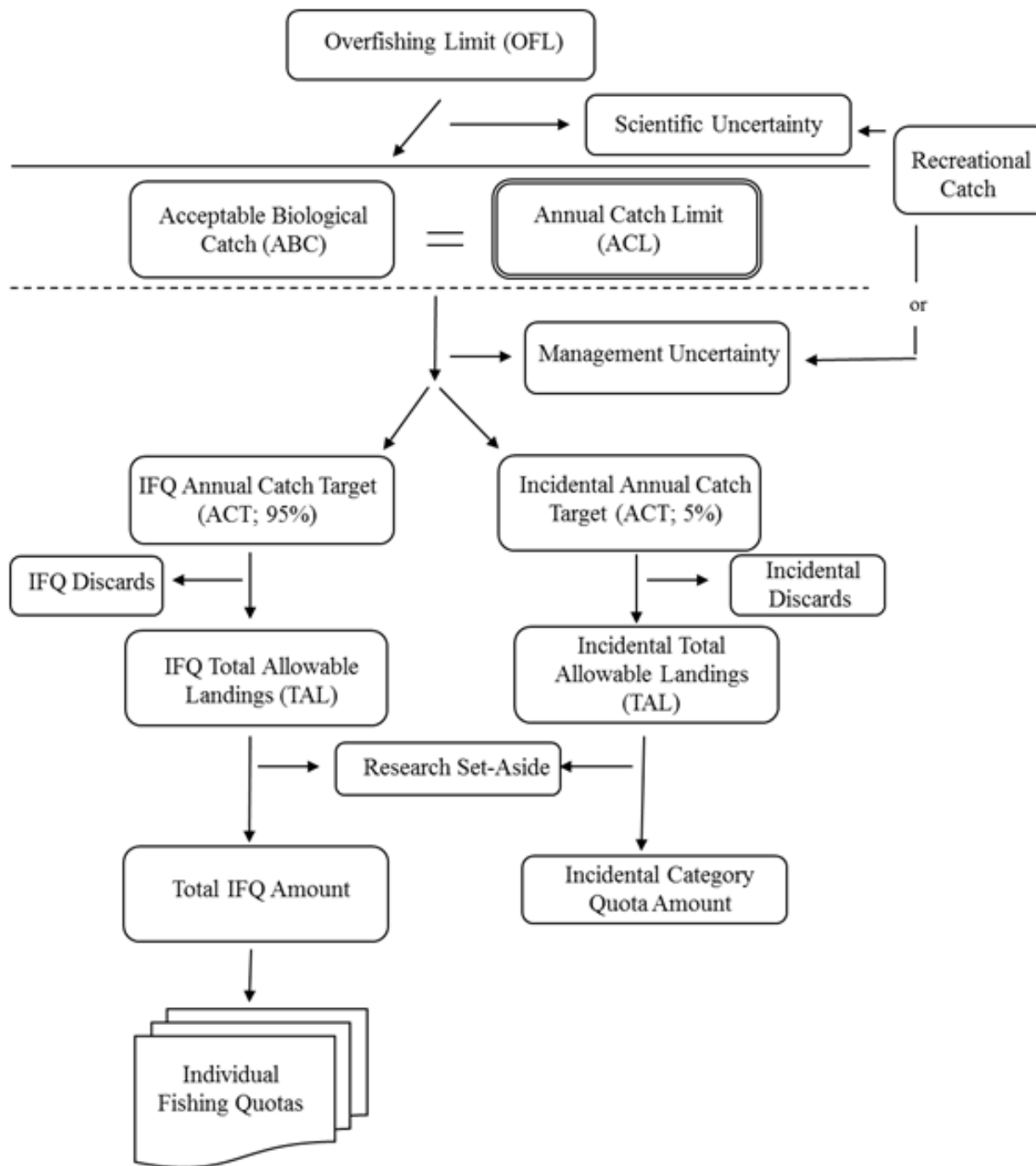


- Discussed that commercial discards are not generated by the IFQ fishery
- Under the current catch and landings limits flow chart discards are deducted from the overall fishery ACT to derive overall fishery TAL
- Under FW2 – discards are deducted from specific sector generating them

## Tilefish Flowchart



## Current Tilefish Flow Chart for Catch and Landings Limits



## Proposed Tilefish Flow Chart for Catch and Landings Limits under FW2

# MC Recommendations



- Recommended that in the specifications package it is noted
  - Resulting TAL under the current catch and landings limit process
  - Resulting TALs under the process described under FW2 (where discards are directly subtracted from the specific fishery sector generating them to derive sector specific TALs)

# MC Recommendations



## ■ Discussed

- The poorly described level of recreational catch and effort
- Hopeful that rec data collection requirements under Amd6 (blueline and golden tilefish) will help
- Industry concerns about reductions in the TAL since Amd1 was implemented but no change in bag-limit
- Effort and landings have increase in recent years

# MC Recommendations



- No change to the 8-fish per person per trip bag limit
  - MC will continue to monitor
- No change to the 500-lb whole weight (458-lb gutted)
  - Discussed FW2; landings ratios that are expected to address industry concerns about directed trips in the incidental category by non-trawl vessels

# MC Recommendations (Table 1 MC Document)

	2017 (Current)	2018	2019	2020	Basis (2018-2020)
OFL	2,405 m lb (1,063 mt)	2,332 m lb (1,058 mt)	2,421 m lb (1,098 mt)	2,291 m lb (1,039 mt)	Projections
ABC	1,898 m lb (861 mt)	1,636 m lb (742 mt)	1,636 m lb (742 mt)	1,636 m lb (742 mt)	Projections/ Council Risk Policy (recommendation, based on overfishing probability averaging)
ABC % of OFL	79%	70%	68%	71%	
ACL	1,898 m lb (861 mt)	1,636 m lb (742 mt)	1,636 m lb (742 mt)	1,636 m lb (742 mt)	ABC = ACL
ACT	1,898 m lb (861 mt)	1,636 m lb (742 mt)	1,636 m lb (742 mt)	1,636 m lb (742 mt)	Deduction for management uncertainty = 0
Discards	0.011 m lb (5 mt)	0.009 (4 mt)	0.009 m lb (4 mt)	0.009 m lb (4 mt)	Avg. discard (2012-2016) mostly sm/lg mesh OT and Gillnet gear
TAL	1,887 m lb (856 mt)	1,626 m lb (738 mt)	1,626 m lb (738 mt)	1,626 m lb (738 mt)	ACT - discards
IFQ Quota	1,792,799 lb (813.2 mt)	1,545,115 (700.85 mt)	1,545,115 (700.85 mt)	1,545,115 (700.85 mt)	95% of the TAL
Incidental Quota	94,357 lb (42.8 mt)	81,322 (36.89 mt)	81,322 (36.89 mt)	81,322 (36.89 mt)	5% of the TAL

# MC Recommendations (Table 1 MC Document)

*Resulting IFQ and incidental landings limits under the process described under Framework 2 (where discards are directly subtracted from the specific fishery sector generating them to derive sector specific TALs).*

	2017 (Current)	2018	2019	2020	Basis (2018-2020)
IFQ ACT	NA	1.554 m lb (705 mt)	1.554 m lb (705 mt)	1.554 m lb (705 mt)	IFQ 95% of ACL Incidental 5% of ACL. Deduction for management uncertainty = 0
Incidental ACT	NA	0.08 m lb (37 mt)	0.08 m lb (37 mt)	0.08 m lb (37 mt)	
IFQ Discards	NA	0	0	0	
Incidental Discards	NA	0.009 (4 mt)	0.009 m lb (4 mt)	0.009 m lb (4 mt)	Avg. discard (2012-2016) mostly sm/lg mesh OT and Gillnet gear
IFQ TAL	NA	1.554 m lb (705 mt)	1.554 m lb (705 mt)	1.554 m lb (705 mt)	IFQ ACT – IFQ discards
Incidental TAL	NA	0.07 m lb (33 mt)	0.07 m lb (33 mt)	0.07 m lb (33 mt)	Incidental ACT – Incidental discards
IFQ Quota	1,792,799 lb (813.2 mt)	1,554,038 (704.90 mt)	1,554,038 (704.90 mt)	1,554,038 (704.90 mt)	
Incidental Quota	94,357 lb (42.8 mt)	72,398 lb (32.84 mt)	72,398 lb (32.84 mt)	72,398 lb (32.84 mt)	

# Questions?

