

Illex 2023 Preliminary ABC

July 2022

Illex 2022 Current/review

■ 40,000 MT ABC

- Based on SSC March 2022 Advice
 - Indirect (Rago) Analyses
 - "a low risk of overfishing"
 - "not...beyond...lack a clear link between escapement, F:M and the risk of overfishing..."



From Fishery Info Doc

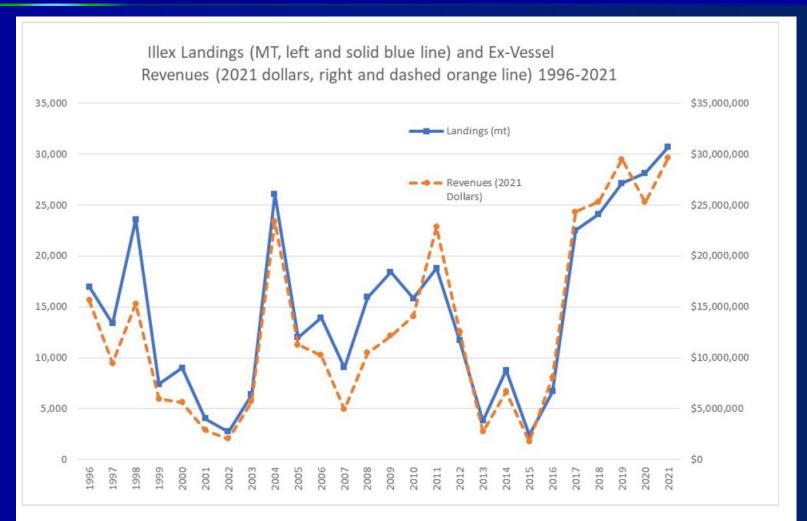


Figure 2. U.S. Illex Landings and Ex-Vessel Values 1996-2021. Source: NMFS unpublished dealer data.

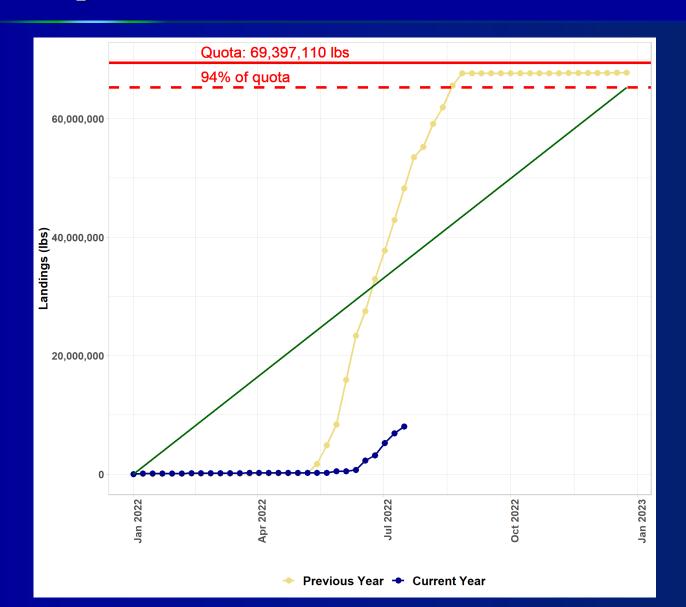
From Fishery Info Doc



Figure 3. Ex-Vessel *Illex* Prices 1996-2021 Adjusted to 2021 Dollars Source: NMFS unpublished dealer data.



Updated 2022 Illex Landings





Fishery Performance Report

- Market conditions/prices similar in 2021 as 2020 - "stable"
- +7% price increase = +3 cents/pound
- world market dominates price U.S. landings are a small component
- FAO has 2019 Argentine shortfin squid = ~ 250,000 MT
 - Chinese catch annotated with an "E"



Fishery Performance Report

 Continue to involve fishermen in work to understand environmental linkages

Opposing perspectives RE: how/whether SSC/Council should consider role of *Illex* in the food web as related to the strategic plan and Ecosystem Approaches to Fishery Management Guidance Document



Fishery Performance Report Supplement

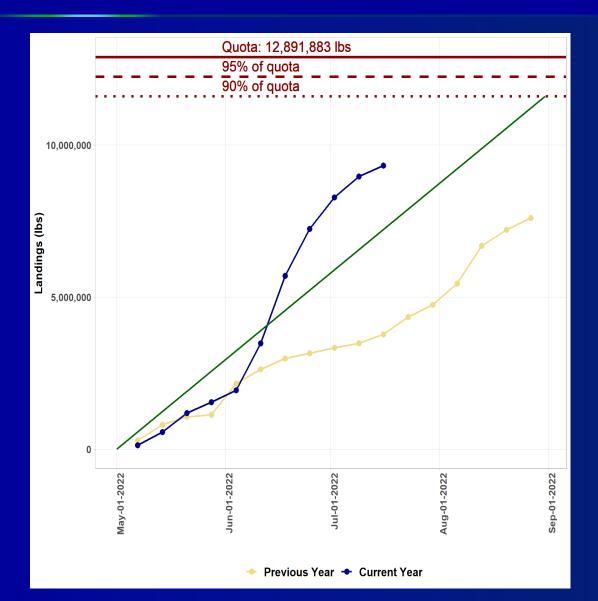
Lower 2022 *Illex* landings are result of good longfin fishing and high fuel prices

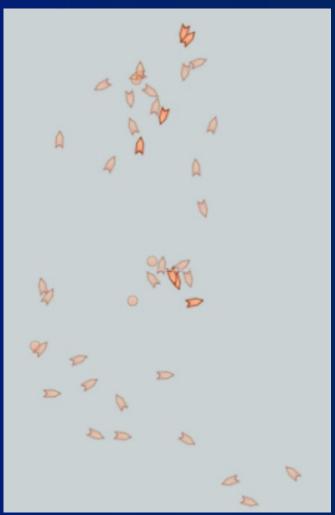
Lower early summer water temperatures and lack of warm core rings

- *Illex* ABC low versus skates
 - 47,000 MT quota more reasonable



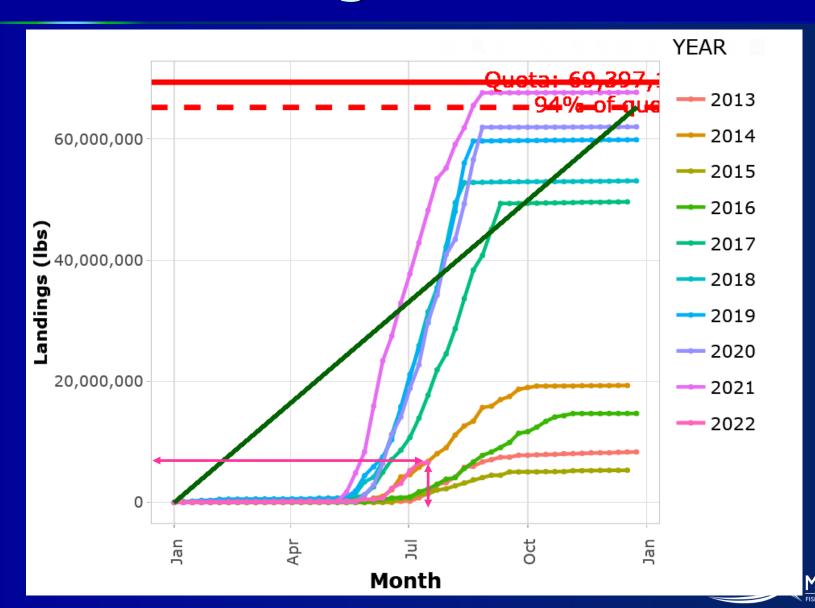
Updated 2022 Longfin T2 Landings







2022 In Long Term Context



Research Track Assessment Review

"plausible scenarios...dominated by those in which fishing mortality was low relative to natural mortality...consistent across years with low, medium, and high fishery performance."

"...working group concluded...stock was lightly fished in 2019. The Panel agreed that this was likely to be the case..."



Staff ABC Recommendation

Stay at 40,000 MT for now

Since the assessment failed, NEFSC will take over updating the work that Paul has been doing.

Re-evaluate in March after updates with 2022 data.

