

US Wind Project Update MAFMC Meeting

December 13, 2021

Company Profile

- US Wind is headquartered in Baltimore, Maryland.
 - Awarded federal lease off Maryland's coast in 2014.
 - Owned by



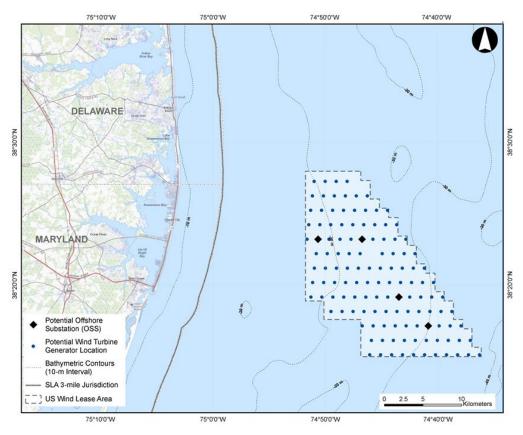
APOLLO

- In 2020, Apollo Global Management, an investment firm with \$400 billion in assets under management, made their first global investment in offshore wind in US Wind.
 - Led by CEO Jeff Grybowski, former CEO of Deepwater Wind and co-CEO of Orsted US Offshore Wind.
 - Built America's first offshore wind farm, the Block Island Wind Farm.

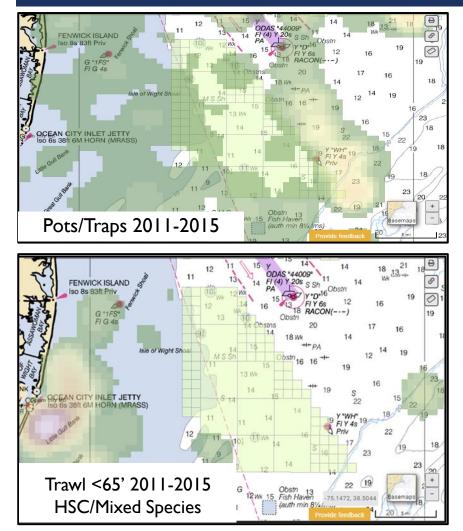


US Wind Lease Area

- 80,000 acres (~1,500 GW)
- Approximately 125 turbine/ substation locations
- <u>First project</u>: MarWin
 - Awarded ~300 MW ORECs from PSC in 2017
 - 22 turbines in SE portion of Lease area
- <u>Second project</u>: Momentum Wind
 - Proposed up to 1,200 MW to PSC in June '21, with decision expected December '21
 - Up to 82 additional turbines
- Federal permit application in process at U.S.
 Dept. of the Interior

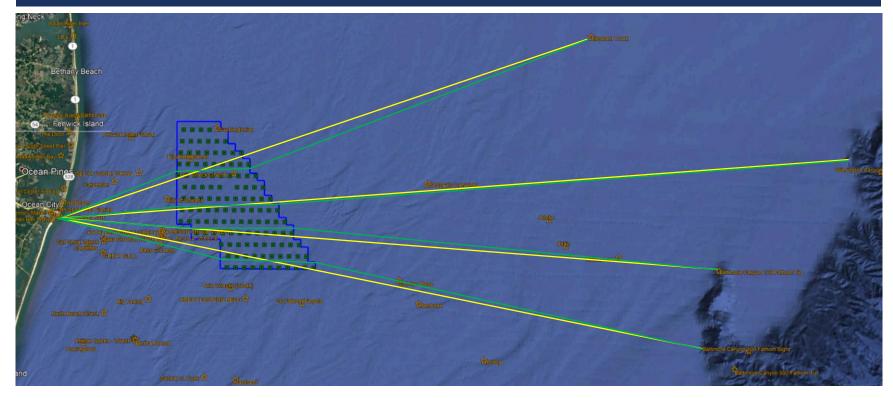


Commercial Fishing



- Primary fishing methods are pots/ traps
 - Target BSB/ whelk (conch)/ lobster
 - BSB gear location/ effort generally consistent over time
 - Whelk fishery expanded in recent years; fishery is 'data poor'
 - Primary season is Fall Winter; some fish
 Spring Winter
- Primarily smaller (<65') dayboat trawl fishery inshore of Lease area (horseshoe crab & mixed species)
- Coastal gillnet inshore of Lease area targeting spiny dogfish and species of opportunity
- Scallop, SCOQ, HMS, larger trawlers, purse seine vessels primarily transit through Lease area
 US Wind

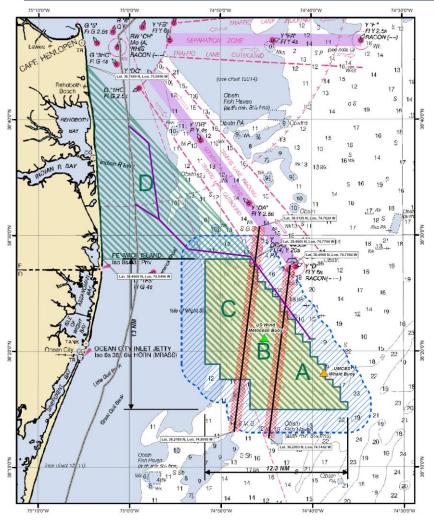
Minimal Increase in Routes to Fishing Locations



- Transit distances from Ocean City without turbines: Elephant Trunk 49.66 NM; Wilmington Canyon 70.07 NM; Baltimore Canyon North 58.57 NM; and Baltimore Canyon South 58.39 NM
- Transit increase with turbines: Elephant Trunk +0.46 NM; Wilmington Canyon +0.12 NM; Baltimore Canyon North +0.02 NM; and Baltimore canyon South +0.20 NM



Survey Activities



Remaining 2021/2022 Survey Activities

- **Geophysical survey** using towed equipment ceased on 04-NOV-2021 and will resume on 01-JAN-2022
 - Survey areas have been divided into zones, input from fishermen ahead of 01-JAN-2022 will help direct geophysical survey activities.
 - Utilize local Scout Vessels and offshore fisheries liaison to facilitate communications and real time conflict resolution.
- **Geotechnical survey** work done at fixed locations will begin on/ about 15-DEC-2021
 - Vessel is stationary at seabed boring sites except for transit between sites;
 - Utilize fishermen feedback, local scout vessels, and onboard observations to ensure operational areas are free of visible fishing gear.



Gear Interactions & Lessons Learned

- Three (3) gear interactions communicated to date; progressing through Gear Loss Claim Procedure.
- Lessons Learned
 - Communication and coordination both before and during offshore activities is a critical component to avoiding / minimizing interactions.
 - Neither fishermen nor survey vessel activities wish to intentionally interfere or cause harm to each others' operations.
 - Offshore operators need to effectively communicate and understand the limitations to, and requirements for to each others' operations.
 - Better communication regarding US Wind's established damaged/ gear loss claim policy.





Fueling our future, naturally.

Nancy Sopko Director, External Affairs <u>n.sopko@uswindinc.com</u> Ben Cooper Director, Marine Affairs <u>b.cooper@uswindinc.com</u>

Fisheries Liaisons

Wolfgang Rain wrain@searisksolutions.com 206-427-6553 Ron Larsen ronlarsen@searisksolutions.com 570-242-5023

Calvin Alexander calexander@searisksolutions.com 908-967-2080